



MITHRIL

RESOURCES LTD

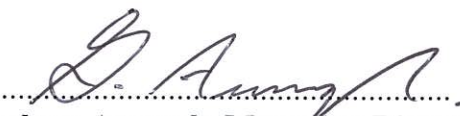
ENVIRONMENTAL POLICY


Mithril Resources Ltd is committed to minimising environmental impacts during all phases of exploration, development and production through a best practice environmental approach. The company shares responsibility for protecting the environment for the present and the future.

Carefully managed exploration programs have little or no long lasting impact on the environment and the company has formed a best practice policy for the management of its exploration programs.

During exploration, the company will strive to:

- **Protect** the natural and social environments where it operates.
- **Respect** the rights, cultural beliefs and relevant concerns of all parties having a legitimate interest in the land.
- **Comply** with all statutory requirements in force in all countries and states where it is actively exploring.
- **Minimise** the impacts of exploration wherever possible, consistent with industry standards and best practices.
- **Apply** the best practical methods known and available to it.
- **Consult** with all stakeholders prior to, during and after exploration programs and encourage two-way communication.
- **Develop** and implement methods of least ground disturbance.
- **Rehabilitate** land affected by its mineral exploration with the goal of returning it to its pre-exploration condition.
- **Monitor** exploration impacts and rehabilitation to ensure long term success.
- **Train** and assist its employees to achieve the above environmental goals.


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Graham Ascough, Managing Director


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John Roberts, Chairman